



# ELIXIR

## LIFESTYLE MEDICINE

From pain relief to stress relief and enhancing your wellbeing with acupuncture, Traditional Chinese Medicine, nutritional counseling and bodywork, it is our pleasure to be your partner on your quest for greater health. To simplify your visit and ensure fair and prompt service, please note the following office policies:

- \* We have a 24-hour cancellation policy. This means you will be charged in full for not keeping your appointment, unless we have notice AT LEAST 24-hours in advance.
- \* Please be timely. If you are late, it shortens your treatment time. Other patients will not be delayed to accommodate your late arrival.
- \* If you are more than 20 minutes late, you will have missed your appointment and incur a missed appointment fee.
- \* If your insurance doesn't cover your treatment, you will be responsible for paying in full. This includes the New Patient Intake on your first appointment & any extra services that are not covered by your insurance. This means that you will personally need to pay for services. No exceptions.
- \* Once established with your insurance company, your co-pay is due at the time of service. We reserve the right to refuse care to patients who do not meet the co-pay requirement, or whose payments are in arrears.
- \* As a courtesy we will provide a printed superbill for out of network patients.
- \* Supplements must be paid in full at the time of pick up. Unopened supplements may be returned within 14 days. There will be a 15% restocking fee.
- \* Opened supplements and custom herbal formulas are non-refundable.
- \* We accept cash, checks, and credit cards.
- \* Outstanding balances over 30 days are subject to a 1.5% fee, and there will be a \$25.00 fee on ALL bounced checks.
- \* If your account has a balance and is not paid within 60 days from the due date, your account will be turned over to collections and your credit will be negatively affected.
- \* Treatments provided are non-refundable after services are rendered.

Yours in Health, Elixir Lifestyle Medicine

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_



**NOTE:** This is a confidential record of your medical history and will be kept in this office. Information contained here will not be released to any person without your authorization.

Name \_\_\_\_\_ Date \_\_\_\_\_

Birth Date \_\_\_\_\_ Height \_\_\_\_\_ Weight \_\_\_\_\_

Major Complaints \_\_\_\_\_

\_\_\_\_\_

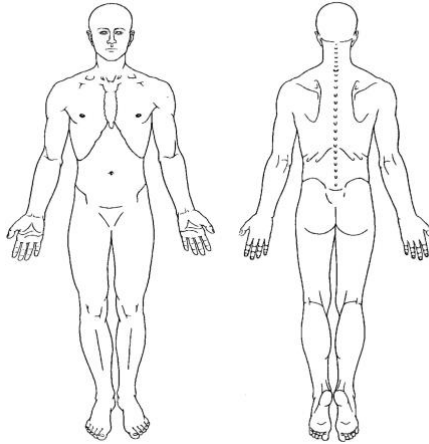
\_\_\_\_\_

\_\_\_\_\_

Other Complaints \_\_\_\_\_

\_\_\_\_\_

**PLEASE MARK YOUR AREAS OF PAIN**



Date of onset (when you first noticed your problem)? \_\_\_\_\_ Pain is:  Minimal  Slight  Moderate  Severe

How long have you had this condition? \_\_\_\_\_ Have you had this in the past?  Yes  No When? \_\_\_\_\_

What makes it better? \_\_\_\_\_ What makes it worse? \_\_\_\_\_

Is your condition:  Getting worse  Constant  Comes & Goes

Medications/Drugs/Herbs you are currently taking \_\_\_\_\_

\_\_\_\_\_

List Surgeries/Operations you have had and dates \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Date of your last physical examination \_\_\_\_\_ By whom? \_\_\_\_\_



**MEDICAL HISTORY:** (Do you have or have you ever had?):  Arthritis  Asthma  Anemia  Heart Trouble  Cancer  
 Diabetes  Epilepsy  Stroke  Kidney or bladder trouble  Gallstones  Ulcers  High blood pressure  
 Chronic Fatigue  Hepatitis  Jaundice  Sudden weight loss  Sudden weight gain

Other \_\_\_\_\_

**FAMILY HISTORY:** (Has any member of your family had any of the above?)  Yes  No If yes, which member and what did they have? \_\_\_\_\_

**ENERGY LEVEL:**  High (Time of day) \_\_\_\_\_  Low (Time of day) \_\_\_\_\_

**STRESS:**  None  Moderate  Severe What causes it? \_\_\_\_\_

**SWEATING:**  Night sweats  Rarely sweat  Excess sweating \_\_\_\_\_

**CIRCULATION:** Feelings of  Hot  Cold What area? \_\_\_\_\_

Bleed easily  Cold limbs Other \_\_\_\_\_

**SKIN:**  Dry  Itchy  Moist/clammy  Burning  Changing moles or lumps (cysts/tumors)  Boils  Frequent skin rashes

Acne  Hair loss/thinning  Dry scalp  Skin puffy/wrinkled  Bruises easily (black and blue spots)  Hives

Other \_\_\_\_\_

**SCARS:** (List ALL scars from accidents or surgeries) \_\_\_\_\_

**SLEEP PROBLEMS:**  Trouble falling asleep  Trouble staying asleep  Restful  Excess dreaming

Other \_\_\_\_\_ How many hours do you sleep a night? \_\_\_\_\_

**HEAD:**  Headaches (what area?) \_\_\_\_\_  Dizziness  Memory loss  Loss of balance

Other \_\_\_\_\_

**EYES:**  Eye pain  Dry eyes  Blurred vision  Darkness under eyes Other \_\_\_\_\_

**EARS:**  Poor hearing  Earaches  Ear discharge/infections  Ringing/buzzing in ears Other \_\_\_\_\_

**NOSE:**  Frequent nose bleeds  Sinus trouble  Frequent colds Other \_\_\_\_\_

**THROAT:**  Sore throat  Hoarseness  Difficulty swallowing  Jaw problems  Teeth/gum problems  Swollen tongue

Other \_\_\_\_\_

**CHEST:**  Hard to breathe  Wheezing  Shortness of breath  Mucus rattles when breathing  Trouble breathing at night

Pain/pressure in chest  Palpitations  Persistent cough  Coughing blood  Coughing phlegm

Sputum color \_\_\_\_\_ Consistency \_\_\_\_\_

Other \_\_\_\_\_

**BLOOD PRESSURE:**  High  Low  Do not know

**BOWELS:**  Diarrhea  Constipation  Bloody stools  Black stools  Mucus in stools  Hemorrhoids  Lower bowel gas

Stools have foul odor  Colon Problems Number of bowel movements a day \_\_\_\_\_ Other \_\_\_\_\_



**URINE:** Color \_\_\_\_\_ Amount \_\_\_\_\_ Frequent urination  Daytime  At night

Strong smelling urine  Hard to urinate  Pain or burning when urinating  Blood in urine  Frequent infections

Water retention Other \_\_\_\_\_

**MUSCULOSKELETAL:** Pain in:  Neck  Shoulder  Between shoulders  Arms/hands  Hips  Knees  Fingers

Big toe  Weakness in legs  Weak ankles  Stiff all over  Tingling in feet  Muscle spasm/cramps

Loss of feeling in hands/feet  Painful joints  Bursitis Other \_\_\_\_\_

**NEUROLOGICAL:**  Nervousness  Depressed  Easily angered  Easily irritated  Frequent crying  Worry/Anxiety

Mood swings  Memory confusion  Poor concentration  Suicidal  Tremors  Numbness/tingling limbs

Poor coordination  Muscle weakness  Feel weak & shaky  Seizures  Neuralgia (nerve pain)  Shingles

Other \_\_\_\_\_

**FEMALES:** Pregnant?  Yes  No Last monthly period \_\_\_\_\_ Last PAP test \_\_\_\_\_

Form of birth control:  None  Pill Other \_\_\_\_\_

Age started menstrual cycle \_\_\_\_\_ Age stopped \_\_\_\_\_  Menstrual Pain  Low backache  Irregular  Clotting

Heavy bleeding  Light scanty bleeding Color \_\_\_\_\_

Water retention  Mood changes  Miss periods  Low sexual drive  Lack of sexual drive  Pelvic pain

Painful breasts  Hot flashes  Food cravings Other \_\_\_\_\_

Discharges:  Yellow  Thick  White  Odor  Itching  Liquid Other \_\_\_\_\_

# of pregnancies \_\_\_\_\_ # of deliveries \_\_\_\_\_ # of miscarriages \_\_\_\_\_ # of abortions \_\_\_\_\_ # of cesareans \_\_\_\_\_

Operations:  Cervix  Uterus  Ovaries Other \_\_\_\_\_

**MALES:**  Low sexual drive  Lack of sexual desire  Impotence  Ejaculation causes pain  Discharges

Pain or burning while urinating  Premature ejaculation  Prostate Trouble Other \_\_\_\_\_

**APPETITE:**  Excessive appetite  Poor appetite  Appetite keeps changing  Feel tired or weak if a meal is missed

Excessive thirst  Never thirsty Other \_\_\_\_\_

Specific food cravings?  Yes  No If yes, what? \_\_\_\_\_

**DIGESTION:**  Stomach gas  Lower bowel gas  Heartburn  Burning/belching  Stomach pain  Stomach cramps

Nausea  Vomiting  Bad breath  Sores in mouth  Weight gain  Weight loss  Bitter/sour taste in mouth

Abdominal bloating How long after eating? \_\_\_\_\_

Food allergies?  Yes  No If yes, to what? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_



**NUTRITION:** List some of your favorite foods \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Do you:  Skip breakfast  Eat a snack  Eat a hearty breakfast

How many meals a day do you eat? \_\_\_\_\_ When is your biggest meal? \_\_\_\_\_

Do you eat when you are worried or rushed?  Yes  No How often \_\_\_\_\_

How many ounces of water do you drink a day? \_\_\_\_\_  Filtered  Bottled

Do you use alcohol?  Yes  No Amount per week \_\_\_\_\_ Type \_\_\_\_\_

Do you use tobacco?  Yes  No Packs per day \_\_\_\_\_ How many years \_\_\_\_\_

**DO YOU:**

Eat raw fruits or vegetables at least twice a day?  Yes  No

Eat greens or yellow vegetables at least twice a day?  Yes  No

Eat frequently between meals?  Yes  No

Chew your food thoroughly before swallowing it?  Yes  No

Drink juice, milk or other drinks instead of water when thirsty?  Yes  No

Eat meat or dairy products 2 or more times a day?  Yes  No

Eat the same foods almost every day?  Yes  No

Eat when you are not hungry?  Yes  No

Eat until you feel full?  Yes  No

Occasionally go on a "crash" diet?  Yes  No

Always add salt at the table?  Yes  No

Eat refined sugars?  Yes  No

Eat processed foods?  Yes  No

Patient Name \_\_\_\_\_

Patient's Signature \_\_\_\_\_

Date \_\_\_\_\_



# ELIXIR

LIFESTYLE MEDICINE

## Informed Consent

I hereby request and consent to acupuncture treatments and other procedures within the scope of practice of Licensed Acupuncture for myself (or the patient named below, for whom I am legally responsible) by the acupuncturist named above.

I have been informed and understand that, as in the practice of medicine, the practice of Acupuncture entails some risks with treatment, including but not limited to slight bruising, tingling near the needling sites that may last a few days, nausea, a punctured lung or other internal organ, and infection. I do not expect the acupuncturist to be able to anticipate and explain all risks and complications which may be possible, and I choose to rely on her expertise to exercise appropriate judgment during the course of the procedure which she deems appropriate at the time, and based upon the facts then known, in my best interest. If I suspect that I am pregnant, I will immediately inform the acupuncturist. If I experience any gastro-intestinal upset or allergic reaction(s) to herbs, I will promptly inform the acupuncturist.

I have read the above consent. I have also had an opportunity to ask questions about its content and by signing below I agree to the acupuncture procedure. I intend for this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

X \_\_\_\_\_  
Signature of Patient or Patient's Representative

\_\_\_\_\_  
Date

X \_\_\_\_\_  
Print Name of Patient

\_\_\_\_\_  
Print Name of Patient Representative

I acknowledge that a 1.5% fee will be added to any balance over 30 days past due.

X \_\_\_\_\_  
Initials

I realize that I am responsible for a payment in full for a missed appointment charge if less than 24 hours notice is given for changing a scheduled appointment. A 1.5% fee will be added to any balance over 30 days past due. If your account is in arrears over 90 days it will be turned over to a collection agency.

X \_\_\_\_\_  
Initials

I understand that if, for any reason, my insurance does not cover my acupuncture sessions, that payment is my personal responsibility, and that I will provide such payments.

X \_\_\_\_\_  
Signature

**PATIENT CONSENT  
FOR USE AND/OR DISCLOSURE OF PROTECTED HEALTH INFORMATION TO CARRY OUT  
TREATMENT, PAYMENT AND HEALTHCARE OPERATIONS**

\_\_\_\_\_, HEREBY STATES that by signing below, I acknowledge and agree as follows:

The Practice's Privacy notice has been provided to me prior to my signing this Consent. The Privacy Notice includes a complete description of the uses and/or disclosures of my protected health information (PHI) necessary for the Practice to provide treatment to me, and also necessary for the Practice to obtain payment for that treatment and to carry out its health care operation. The Practice explained to me that the Privacy Notice will be available to me in the future at my request. The Practice has further explained my right to obtain a copy of the Privacy Notice prior to signing the Consent, and has encouraged me to read the Privacy Notice carefully prior to signing this Consent.

The Practice reserves the right to change its privacy practices that are described in its Privacy Notice, in accordance with applicable law.

I understand that, and consent to, the following appointment reminders that will be used by the practice: a) a postcard mailed to me at the address provided by me; and b) telephoning my home and leaving a message on my answering machine or with the individual answering the phone.

The Practice may use and/or disclose my PHI (which includes information about my health or condition and the treatment provided to me) in order for the Practice to treat me and obtain payment for that treatment, and as necessary for the Practice to conduct its specific health care operations.

I understand that I have a right to request that the Practice restrict how my PHI is used and/or disclosed to carry out treatment, payment and/or health care operations. However, the Practice is not required to agree to any restrictions that I have requested. If the Practice agrees to a requested restriction, then the restriction is binding on the Practice.

**I understand that this Consent is valid for seven years.** I further understand that I have the right to revoke this Consent, **in writing**, at any time for all *future* transactions, with the understanding that any such revocation shall not apply to the extent that the Practice has already taken action in reliance on this consent.

I understand that if I revoke this consent at any time, the Practice has the right to refuse to treat me.

**I understand that if I do not sign this Consent evidencing my consent to the uses and disclosures described to me above and contained in the Privacy Notice, then the Practice will not treat me.**

**I have read and understand the foregoing notice, and all of my questions have been answered to my full satisfaction in a way that I can understand.**

X \_\_\_\_\_  
Name of Individual (Print)

X \_\_\_\_\_  
Signature of Individual

X \_\_\_\_\_  
Signature of Legal Representative  
(e.g. Attorney, Guardian, Parent if a minor)

\_\_\_\_\_  
Relationship



# ELIXIR

LIFESTYLE MEDICINE

It is the office policy to keep your credit card on file in order to secure your appointments. As you know, our office is very busy and keeps a waiting list. If you miss your appointment, that is a time slot we could have offered another patient.

Your credit card information is kept in a secure, locked file and will only be used if you cancel with less than 24 hours-notice or don't keep the time we've allotted specifically for your care.

We hope you understand that this policy is in place so we can continue to put your healthcare first and serve you with the respect, focus and intention you deserve.





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## Credit Card Authorization Form

**PLEASE NOTE THIS AUTHORIZATION WILL ONLY BE USED FOR MISSED APPOINTMENT FEES AND UNPAID BALANCES.**

### Credit Card Details

Credit Card # \_\_\_\_\_

Expiration Date \_\_\_\_\_

CVC \_\_\_\_\_

Credit Card Holder Name \_\_\_\_\_

### Billing Address

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

### Acknowledgement & Agreement

I hereby authorize my signature to be on file with Elixir Lifestyle Medicine for the purpose of client sessions that I schedule but fail to keep without providing 24 hours notice. I understand that all credit card transactions are subject to a 5% fee. I authorize the respective credit card company designated by my card on file to accept this form in lieu of my signature appearing on the individual credit card receipt for the services provided. By signing the authorization form, I acknowledge and agree to be financially responsible for any and all charges invoiced to me by Elixir Lifestyle Medicine. I confirm that I am the credit card holder responsible for the credit card number I have indicated. I agree to permit Elixir Lifestyle Medicine to submit unsigned credit card vouchers, stating that my signature is on file, or to amend, alter, complete or execute on my behalf, credit card vouchers in my name for payment of charges. I further agree that in the event my credit card becomes invalid, I personally guarantee payment and will provide Elixir Lifestyle Medicine with a new valid credit card number upon request, to be charged for the payment of any outstanding balances owed.

\_\_\_\_\_  
Card Holder Signature

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date

Out of respect for our chemically sensitive  
patients

**THIS IS A FRAGRANCE FREE  
OFFICE**

Please refrain from wearing perfume,  
aftershave and scented body lotions  
on the day of your treatment

Thank you for Your Understanding